How to Integrate Twilio with Paymattic in WordPress?

Integrations · https://paymattic.com/docs/how-to-integrate-twilio-with-paymattic-in-wordpress/

Paymattic lets you connect with Twilio to send SMS notifications automatically when a form is submitted. This article will guide you through integrating Twilio with Paymattic on your WordPress Site.

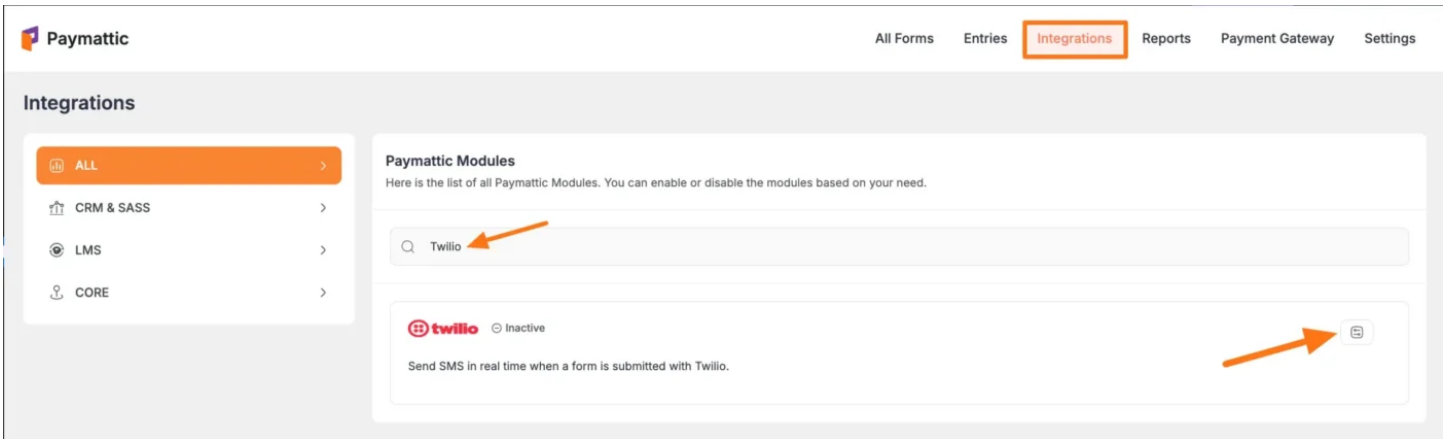
Twilio is the Premium Feature of the Paymattic Plugin. So, you need Paymattic Pro to integrate this.

Enable Twilio Integration

To learn how to enable **Twilio** integration, follow the steps with the screenshots below –

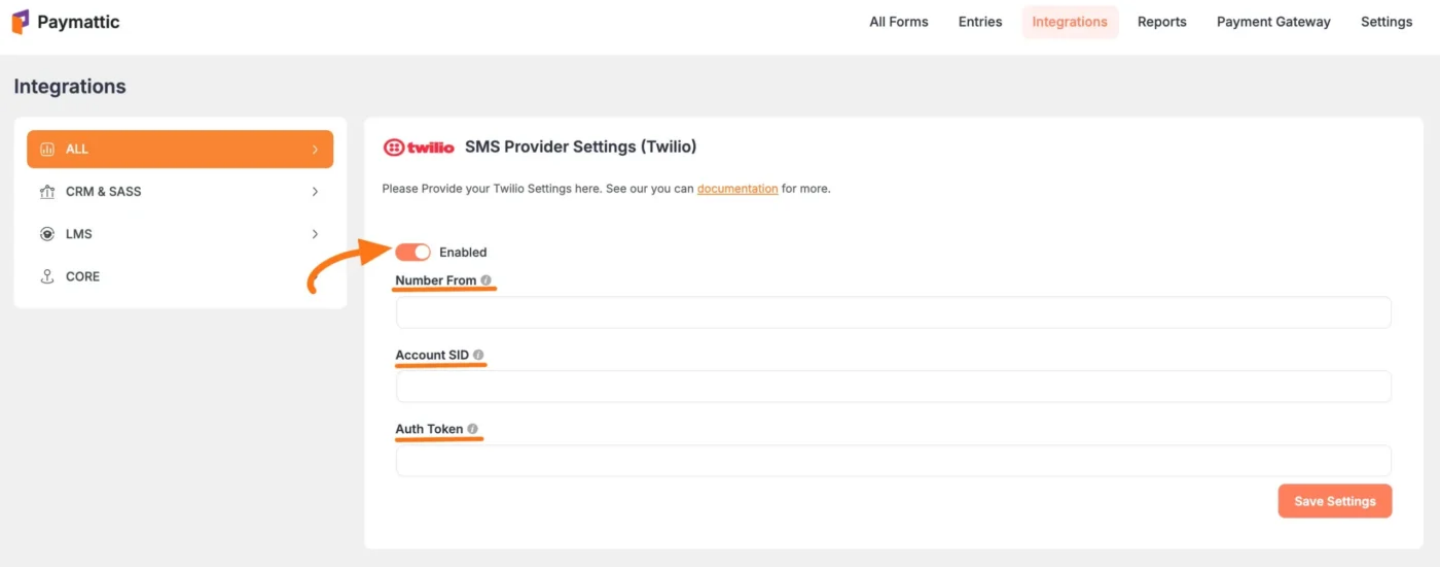
First, go to **Integrations** from the **Paymattic Navbar**, search for **Twilio** through the search bar, and you will get the **Twilio** integration module.

Here, you will see Twilio's **Settings Icon** on the right side, click on it.



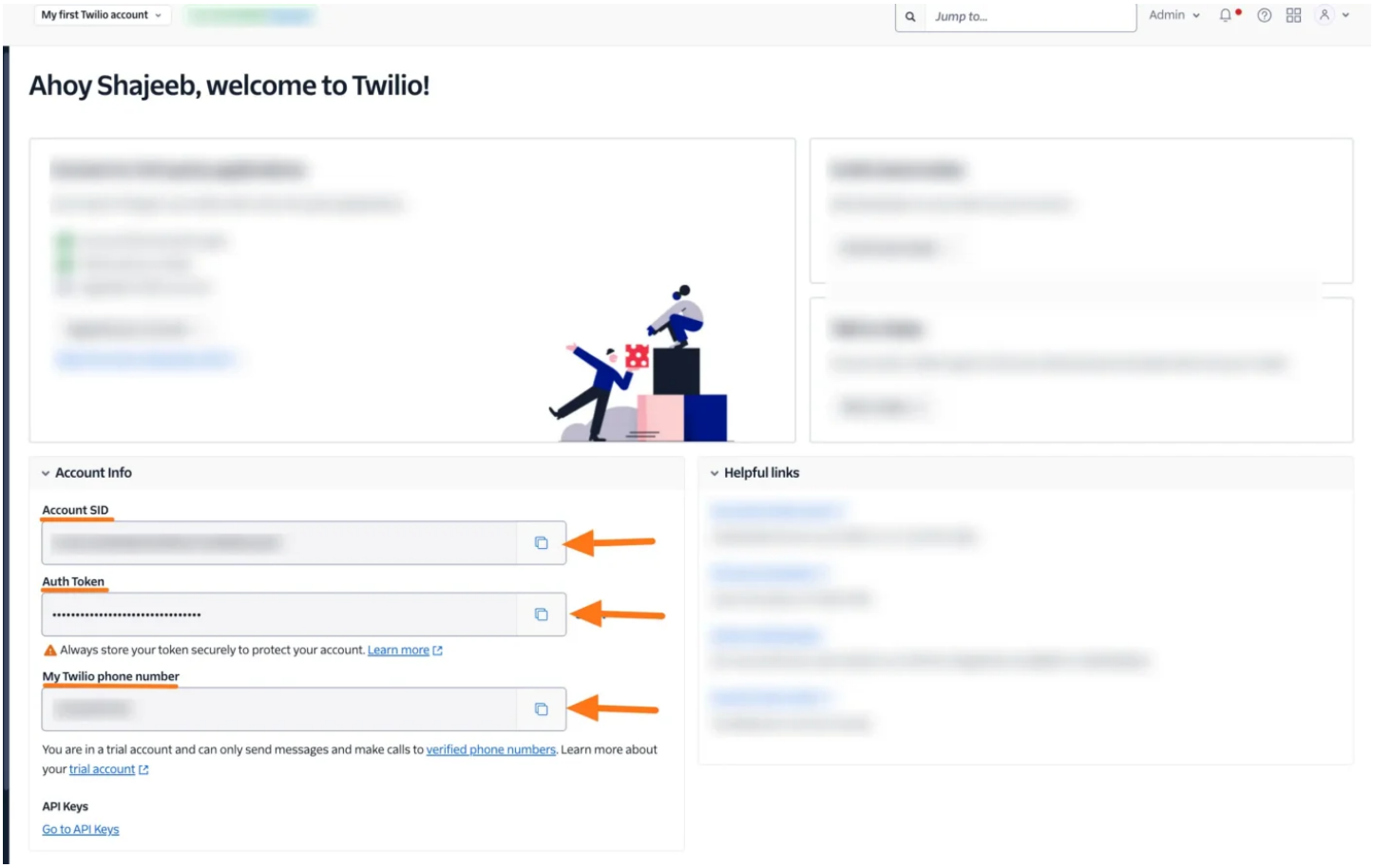
Click the **Toggle** button to enable the Twilio.

Once you enable Twilio, you will be asked for the **Number Form** (i.e., here provide the Twilio Account's phone number from where the SMS notifications will be sent), **Account SID,** and **Auth Token** of your Twilio Account.



Get the Phone Number, Account SID, and Auth Token from Twilio

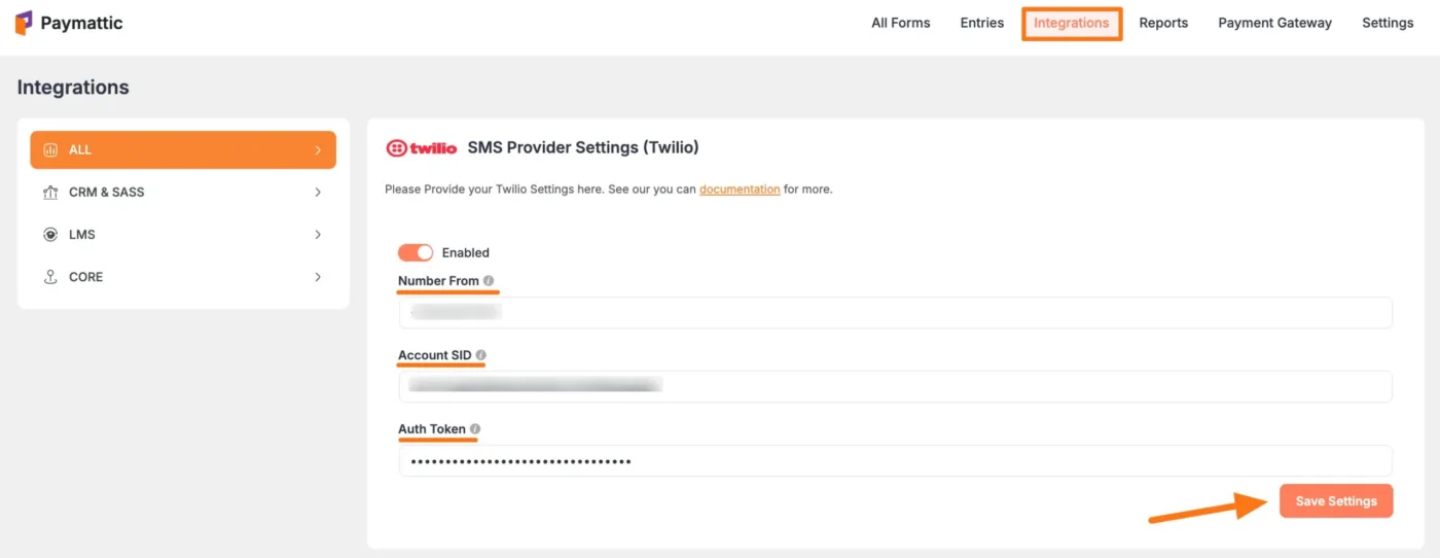
Simply, **log into your Twilio Accoun**t and you will **get all the credentials** on the **Dashboard** page. Now copy them by clicking the **Copy** icon.



Now, return to the **Twilio SMS Provider Settings** page under the **Integrations** section from the **Paymattic Navbar**.

Paste the **Phone number, SID,** and **Token** you copied from **Twilio** into the **Number from**, **Account SID**, and **Auth Token** fields respectively.

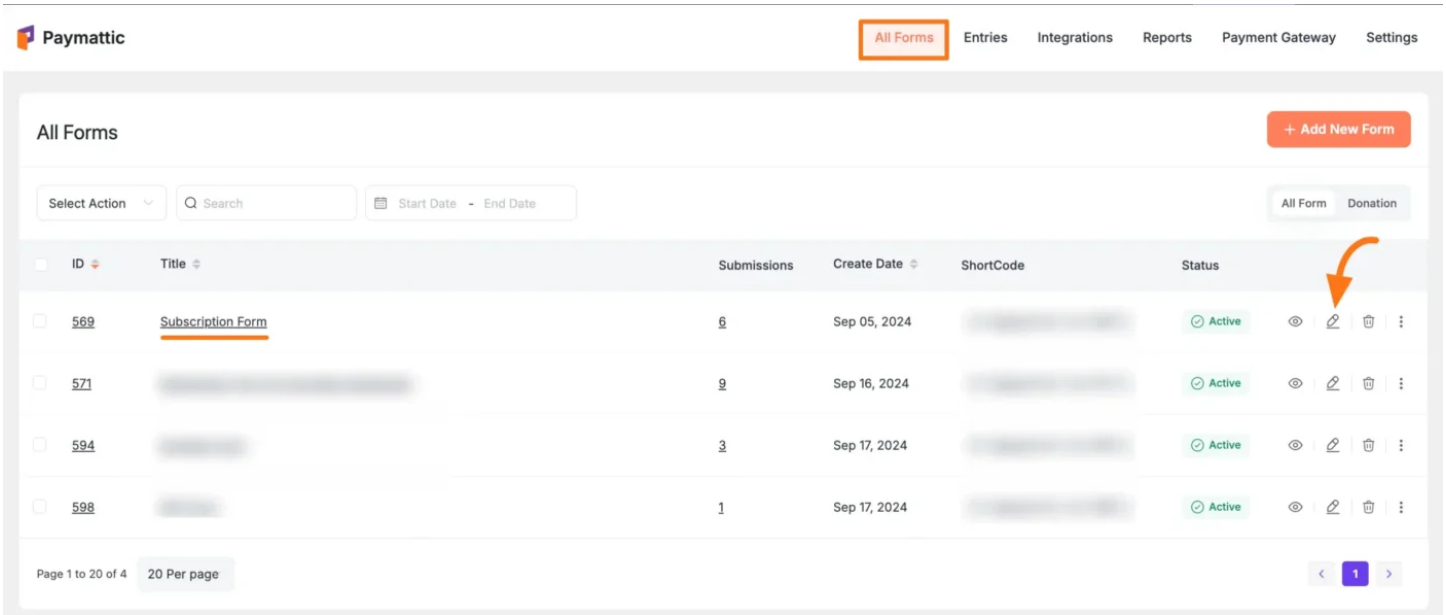
Finally, press the **Save Setting**s button and your Telegram Integration module will be enabled.



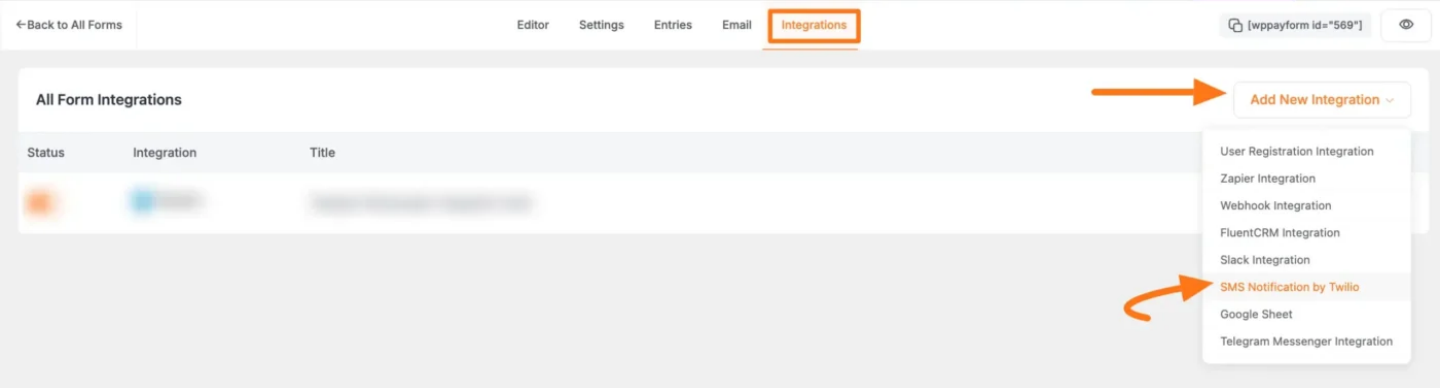
Integrate Twilio into Paymattic Forms

To learn how to integrate Twilio into any specific Form in Paymattic, follow the steps with the screenshots below –

First, go to **All Forms** from the **Paymattic Navbar**, **select** the **Desired Form** where you want to integrate your Twilio and click the **Pencil/Editor Icon.**



Once the **Editor** page opens, go to the **Integrations** tab, click the **Add New Integration** button & select **SMS Notification by Twilio** feed from the dropdown list.

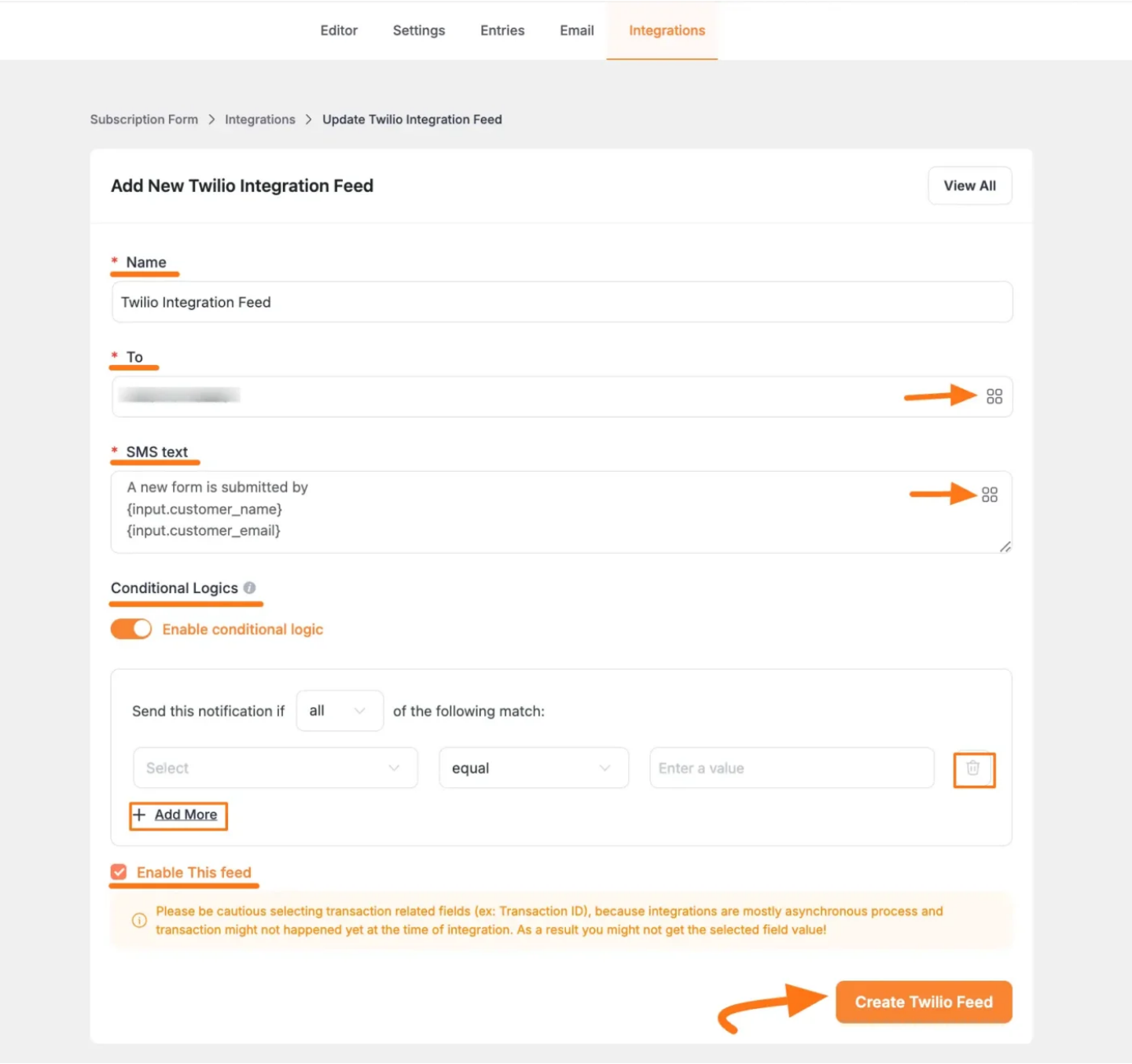


Now, a pop-up page will appear with various settings options for configuring Twilio.

All the settings options mentioned in the screenshot below are briefly explained:

- **Name**: Here, you can set a name according to your preference for your feed. This field is required to be filled in.
- **To:** Here, provide the number where you want to send the SMS notification. You can also **ShortCode** button to input the phone number.
- **SMS text**: Here you can set the texts and information you want to send to the number as a notification. Also, you can use the Shortcode button to set the user data from form entries that you want to send to your Telegram Group/Channel.
- **Conditional Logics**: This option allows Twilio integration to function conditionally based on your submission values according to your set conditional logic/s. Also, here, you can add as much conditional logic as you need by clicking the **+ Add More** button and delete any logic by clicking the **Trash Icon** if needed. To learn more, read this Documentation.
- **Enable This Feed**: Check this option, to ensure this integration feed remains enabled, and all the actions of this feed function properly.

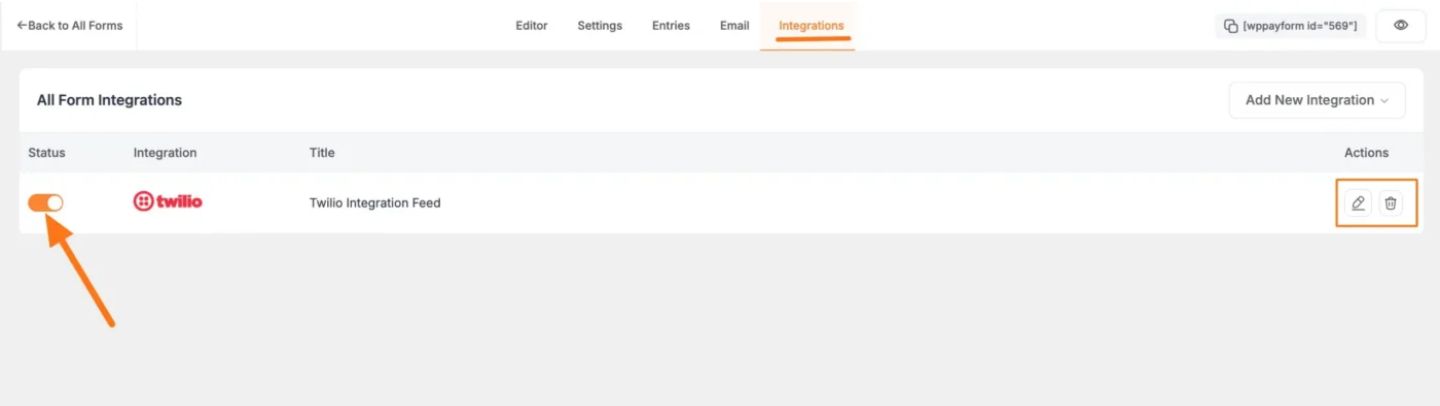
Once the setup is done, finally, click the **Create Twilio Feed** button.
And, your Twilio will be integrated into this specific form!



After successful Integration, now you will see that your **Twilio Integration Feed** has been added here.

You can modify your feed anytime by clicking the **Pencil Icon** and delete it by clicking the **Trash Icon**.

Also, you can disable or enable this feed anytime by clicking the **Toggl**e button if needed.



This way you can easily integrate Twilio with Paymattic and send SMS Notifications!

If you have any further questions, concerns, or suggestions, please do not hesitate to contact our @support team. Thank you.